Google AI Integration for Financial Services (GAIIFSIE)

ID GAIIFSIE **Price** CHF 350.—(excl. VAT) **Duration** 3 hours

Who should attend

- Financial Analysts
- Portfolio Managers
- Client Advisors
- Investment Bankers
- Compliance Officers
- Accountants

Prerequisites

Basic Google Apps familiarity, Google Workspace skills, Google workspace with Gemini familiarity, basic Gemini Notebook skills, basic Gemini Enterprise knowledge and skills, Financial terms, Data security awareness

Course Objectives

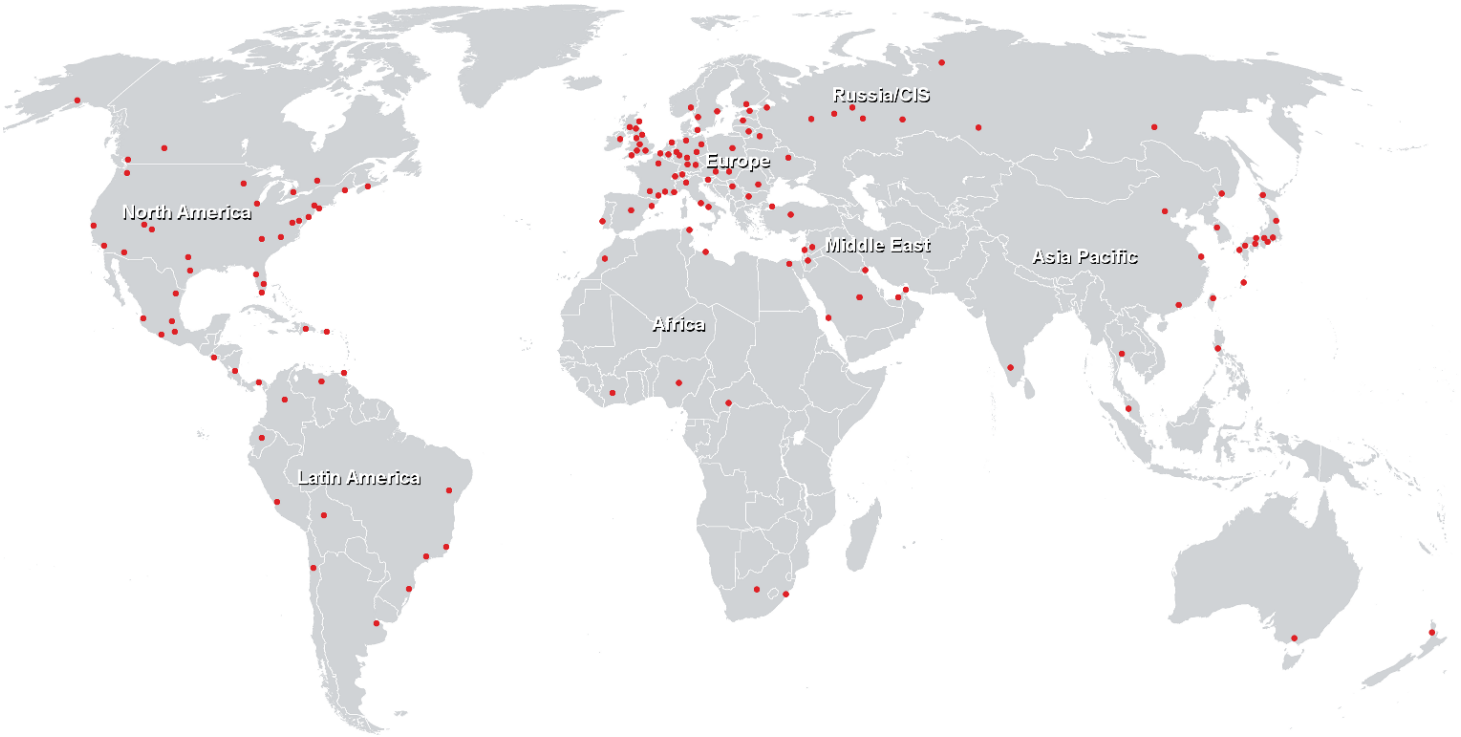
Core Modules:

- Utilize the core features of Google Workspace with Gemini to enhance financial report analysis, client communication, and presentation preparation.
- Leverage Gemini Notebook Enterprise to securely query and synthesize information from diverse financial reports, regulatory documents, and client files for accurate, source-verified insights.
- Apply specialized AI agents with Gemini Enterprise to synthesize complex data and architect automated workflows that solve diverse analytical and creative challenges.

Appendix (optional):

- Apply advanced Gemini capabilities (Gems) to develop highly customized early warning systems and craft tailored investor narratives for strategic financial analysis.
- Integrate Notebook and Gemini to synthesize complex financial data into high-quality, data-backed outputs.

Training Centres worldwide





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