

Google AI Integration for Financial Services - Introductory (GAIIFSIE)

ID GAIIFSIE **Price** CHF 350.—(excl. VAT) **Duration** 3 hours

Who should attend

- Financial Analysts
- Portfolio Managers
- Client Advisors
- Investment Bankers
- Compliance Officers
- Accountants

Prerequisites

Basic Google Apps familiarity, Google Workspace skills, Gemini familiarity, basic NotebookLM skills, basic AgentSpace knowledge and skills, Financial terms, Data security awareness

Course Objectives

- Utilize Gemini for Google Workspace to enhance report analysis, client communication, data interpretation, and presentation preparation, improving efficiency, clarity, and reducing time spent on routine tasks.
- Employ NotebookLM Enterprise to securely query and synthesize information across various financial reports, regulatory documents, research papers, and client files, enabling faster analysis, improved consistency, and source-verified insights.
- Leverage AgentSpace to automate routine financial tasks, proactively monitor financial data, manage data flows between systems, and execute predefined financial workflows, ensuring accuracy, efficiency, and freeing up finance personnel for strategic analysis and decision-making.

Training Centres worldwide



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