AI+ Finance Agent Specialty (AIFA)

ID AIFA **Price** CHF 995.—(excl. VAT) **Duration** 1 days

Who should attend

- **Finance Professionals Seeking AI Integration:** Ideal for individuals in banking, investment, risk, or compliance who want to incorporate AI into financial workflows.
- **Technology and Data Practitioners:** Suitable for data analysts, engineers, and tech specialists looking to expand into autonomous financial agent development.
- **AI Enthusiasts Exploring Finance Applications:** Great for those interested in applying AI, machine learning, and NLP to real-world financial problems.
- **Business Leaders and Innovators:** Beneficial for managers and decision-makers aiming to drive automation, efficiency, and AI adoption in financial operations.
- **Students and Career Switchers:** A strong fit for learners entering the finance-AI space who want industry-ready skills without needing prior coding experience.

Prerequisites

- **Foundational Finance Knowledge:** Basic understanding of financial workflows or domains such as banking, investments, risk management, or compliance.
- **Interest in AI & Automation:** Genuine interest in automation, artificial intelligence, or financial innovation.
- **No Coding Experience Needed:** No prior coding skills required; guided templates are provided for all hands-on labs.
- **Comfort With Digital Tools:** Familiarity with spreadsheets, dashboards, or analytics platforms is helpful but not mandatory.
- **Curiosity About AI Technologies:** Interest in exploring machine learning, natural language processing, and their impact on the finance industry.

Course Objectives

- **Learn to Build Autonomous AI Agents:** Develop the capability to design, create, and deploy intelligent agents that streamline core financial operations.
- **Grasp Key Financial AI Applications:** Gain practical understanding of fraud detection, credit scoring, robo-advisory, algorithmic optimization, and risk analytics powered by machine learning and NLP.
- **Apply Automation to Complex Workflows:** Build hands-on experience in automating financial tasks to improve accuracy, efficiency, and decision-making.
- **Develop Regulatory-Aware AI Solutions:** Understand how to maintain compliance while integrating AI-driven processes into financial environments.
- **Equip Yourself for Advanced Roles:** Strengthen the skills needed to innovate, adopt intelligent systems, and advance in finance–AI hybrid careers.

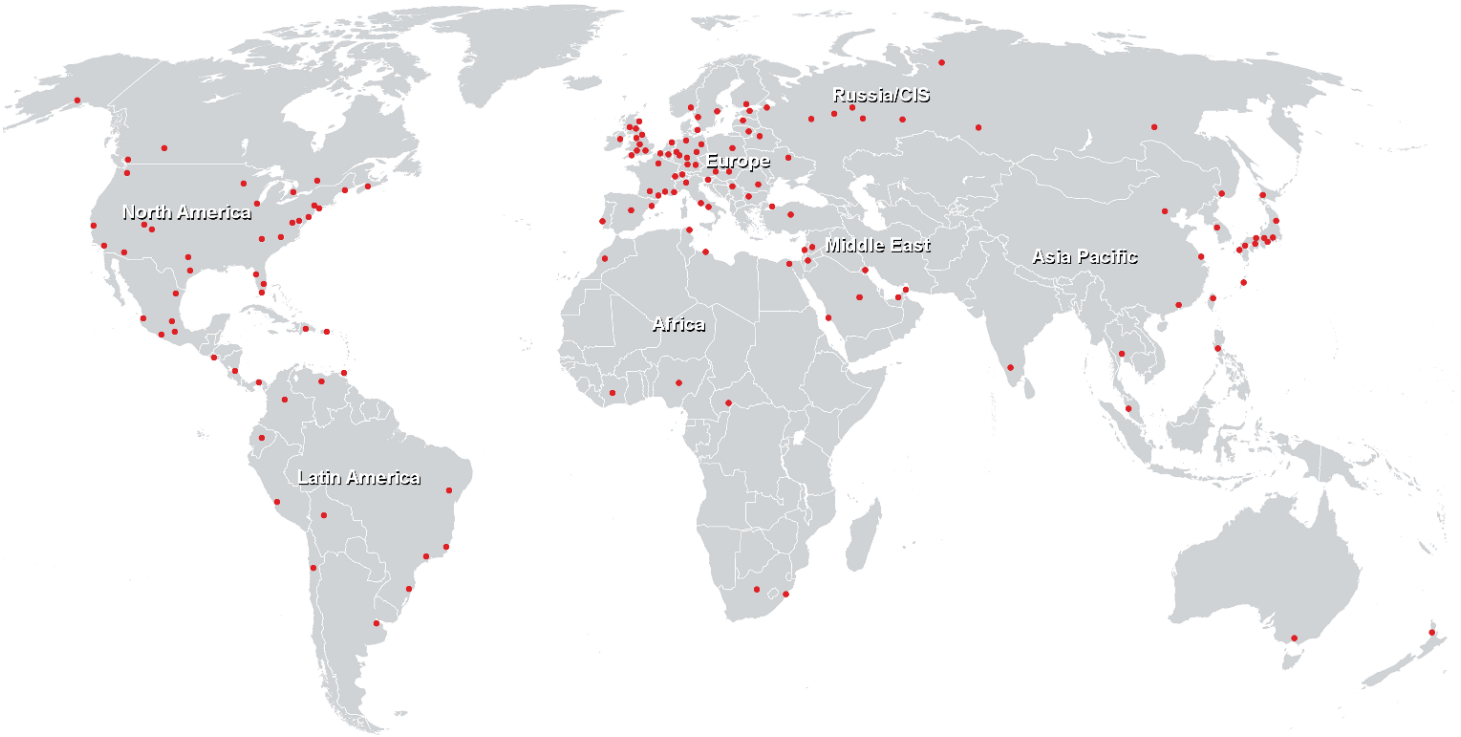
Course Content

This certification will cover the following topics:

- Introduction to AI Agents in Finance
- Building and Understanding AI Agents in Finance
- Intelligent Agents for Fraud Detection and Anomaly Monitoring
- AI Agents for Credit Scoring and Lending Automation
- AI Agents for Wealth Management and Robo-Advisory
- Trading Bots and Market-Monitoring Agents
- NLP Agents for Financial Document Intelligence
- Compliance and Risk Surveillance Agents
- Responsible, Fair & Auditable AI Agents
- World Famous Case Studies

AI+ Finance Agent Specialty (AIFA)

Training Centres worldwide





Fast Lane Institute for Knowledge Transfer (Switzerland) AG

Husacherstrasse 3
CH-8304 Wallisellen
Tel. +41 44 832 50 80

info@flane.ch, https://www.flane.ch