

Automate No-Code Solutions Using Flow (ADX301)

ID ADX301 Prix sur demande Durée 3 jours

Objectifs

- Create automated no-code solutions with Salesforce Flow.
- Analyze use cases and effectively translate requirements into design plans that detail accurate Flow building processes.
- Understand and leverage various Flow types, elements, and resources.
- Build Screen Flows and manage screen layouts and field visibility.
- Implement Flows on Home and Record pages.
- Automate business processes by creating Record-Triggered Flows (based on record create, update, or delete) to perform specific actions.
- Identify best practices for creating and managing Flows.

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Foundations of Flow

- Create Variables
- Understand Algorithms
- Explore Control Structures
- Examine Flow Best Practices

Screen Flows

- Use Elements and Resources
- Control Field Visibility
- Manage Data and Navigation
- Surface a Flow
- Complete the Flow

Record-Triggered Flows

- Define Flow Triggers
- Use Flow Triggers to Replace Formula Fields
- Share Records with Flow

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